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From: ROHR Alert <rohralert@gmail.com>
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To: undisclosed-recipients:
Subject: ROHR NOTICE: No Change & FOMC Minutes Today

Dear Subscribers,

We are referring you back to yesterday morning's ALERT!! this morning because nothing at all has changed since then. After Tuesday's strong US data there was not all that much out this morning that was off estimates outside of weaker US Housing Starts and Building Permits. The NOKO situation continues calm (for now), and President Trump's missteps on the Charlottesville situation have had little effect on the markets.

Markets might also be a bit subdued this morning in anticipation of the 13:00 CDT (14:00 EDT; 19:00 GMT) release this afternoon of the FOMC July 25-26 Meeting Minutes. There is anticipation of much discussion of why any further federal funds rate increases are less than warranted or desirable at present. Yet there will also be keen interest in the discussion of the planned reductions in the Fed's balance sheet, with potential to impact both US equities and govies.

With that we refer you back to yesterday's ALERT!! for the extended comments on the current critical considerations on the trend evolution.

Best regards,

The Rohr Alert!! Team

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