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ROHR: GOOGLE Problem: delay to research distribution

1 message

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Dear Subscribers,

We have become aware that the Google system problems leave the ability to deliver our attachments like the Rohr Research Note. We are looking forward to them clearing up this problem in order to send today's important analysis. That is especially in the wake of further (seemingly constructive) developments on the US Congressional COVID-19 stimulus/relief negotiation with its Friday deadline, and also at least a temporary extension of the UK Brexit deadline at the end of this month.

That said, the overall psychology in Friday's "'Risk On' at Risk" research note remains the operative Evolutionary Trend View consideration, and we recommend a read for anyone who has not done so already. While the charts are of course from the previous Friday, the technical trend levels remain the same. They are still critical in the context of more hopeful signs at least partially restoring the 'risk on' psychology that was under pressure into late last week.

That includes US EQUITIES and EMERGING CURRENCIES strength, and the GLOBAL GOVVIES backing off from their recent manic bid. However, on the latter it still seems there is a 'bifurcated psychology that will support the GOVVIES recent rally overall, due to the worse than expected impact of the global COVID-19 pandemic resurgence on near-term economic prospects and the attendant likely lack of any inflation until well into 2021.

We hope you find this useful, and are glad that we can at least provide this partial discussion. We also look forward to restoration of our ability to deliver the full research note soon.

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